

Tax Pack

Efficiency, accuracy and security for your corporate tax process.

Few taxpayers today would describe South Africa's tax system as simple. Layer upon layer of new legislation, disclosure requirements, and cross-border reporting rules have made compliance a genuine challenge. Meanwhile, SARS has been quietly building one of the most sophisticated tax administrations on the continent, using data analytics and third-party information to close the net on non-compliance faster than ever before.

To stay compliant and mitigate risk, corporate finance and tax departments need more than manual spreadsheets, shared inboxes and version-controlled documents shared between teams. Konsise bridges this gap, providing a central, automated platform designed specifically to handle the end-to-end tax lifecycle with total precision.

BUILT ON THREE COMMITMENTS

Efficiency

Easily upload the trial balance and general ledger information from your accounting system.

Accuracy

As there is no manual re-entry of data, the accuracy and integrity of the data is maintained.

Security

Role-based permissions give you control over user access, ensuring they only see the tax information relevant to their role.

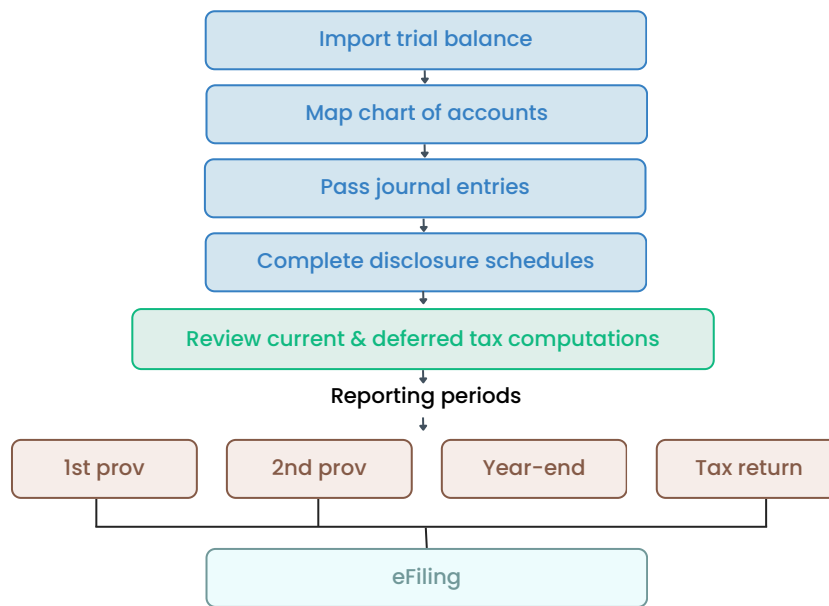
RISK MANAGEMENT

Confidence in the final computation

- ✓ **Complete Audit Trail:** Track every change, comment, and sign-off stage with journal entries required for all trial balance adjustments.
- ✓ **Automated Reconciliation:** Built-in validation flags discrepancies when schedules do not agree with the trial balance or prior-year roll-forward data.
- ✓ **Mapping & Disclosure:** Intelligently use mapping logic to identify SARS disclosure requirements and streamline preparation.

KONSISE TAX PACK

The Corporate Income Tax process



FEATURES & BENEFITS

What changes when Konsise Tax Pack runs your process?

- ✓ **Import into Disclosure Schedules:** After uploading your GL, edit and analyse the data directly within the disclosure schedules.
- ✓ **End-to-End Tax Management:** Direct ISV Integration with SARS: Prepare, review, and approve returns inside Konsise, then submit directly to SARS eFiling with status updates.
- ✓ **Automated Regulatory Updates:** The platform automatically updates to reflect the latest ITR14 requirements and South African tax legislation.
- ✓ **Automated Risk & Error Reduction:** Reducing manual data-entry errors saves valuable time, lowers administrative costs, and helps protect against SARS non-compliance penalties.
- ✓ **Automate Balance Roll-Forward:** Roll forward closing balances with full oversight over which prior-year data is applied.
- ✓ **Single Source of Truth:** A single database for all reporting periods and supporting documents, instantly accessible for internal reviews, external audits, or SARS queries.

FUNCTIONALITY & PLATFORM

The Konsise Platform

- Multi-user, cloud-native platform accessible across different entities, divisions, and locations.
- Automatically pulls SARS correspondence, letters, and Statements of Account into a centralised dashboard with clear visual status indicators.
- Configurable, multi-level review and sign-off sequences enforce strict segregation of duties before final submission.
- Advanced encryption, role-based access control, firewall protection & audit trails protect sensitive data.
- Contextually links working papers, schedules, and correspondence to the specific reporting period for full audit readiness.